

FSC GCC Fixed Income Report

19/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.12	4.875	98.98	99.51	5.33	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.22	5.375	100.40	101.02	5.03	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.22	6.500	100.88	101.69	6.36	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.49	4.750	98.51	99.07	5.15	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.08	5.625	101.64	102.32	4.99	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.08	6.750	103.82	104.65	6.37	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.10	6.250	104.87	105.55	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.10	7.000	106.94	107.76	6.39	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.86	7.375	112.99	113.69	5.41	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.49	4.875	98.47	99.21	5.02	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.87	5.932	100.91	101.56	5.04	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.24	4.750	97.24	97.46	5.97	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.38	3.958	97.40	97.47	5.89	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.89	5.200	97.27	97.53	5.92	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.41	5.196	99.34	99.64	5.31	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.38	5.125	98.60	99.01	5.38	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.13	5.800	99.99	100.38	5.73	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.35	6.625	103.94	104.35	5.48	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.92	99.68	10.11	04/06/2026	7.77	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.32	3.125	93.87	94.43	4.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.37	3.125	96.71	97.26	4.36	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.74	1.875	84.30	84.88	4.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.81	4.125	86.63	87.43	5.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.81	3.125	95.75	96.33	4.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.78	3.125	72.48	73.29	4.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.20	1.700	84.30	84.88	4.15	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.61	4.000	65.88	66.84	6.68	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.22	3.625	84.44	85.26	5.70	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.78	5.625	93.20	94.01	6.62	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.10	6.250	81.63	82.63	7.80	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.10	5.250	88.38	89.26	6.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.10	4.250	93.85	94.69	5.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.74	5.450	91.01	91.88	6.69	B+	AT MATURITY	USD	BH
Issuer Name	18/11/2021	18/05/2034	10.41	5.625	89.47	90.39	6.94	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.49	9.750	130.20	131.10	4.22	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.09	6.400	115.22	116.02	4.94	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.75	6.750	101.16	102.05	6.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.75	6.000	81.08	82.18	7.74	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.08	5.250	96.27	96.95	5.47	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.33	4.500	99.43	100.00	4.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.33	4.375	99.28	99.82	4.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.84	3.250	92.10	92.68	4.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.84	2.900	96.48	96.96	4.65	A+	AT MATURITY	USD	SA
Issuer Name	03/03/2021	03/03/2030	6.20	0.625	85.08	85.99	3.15	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.21	3.625	96.46	97.03	4.40	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.30	7.365	101.19	102.07	6.78	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.30	7.167	100.16	100.33	6.06	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.25	7.086	100.09	100.24	6.10	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.17	7.369	101.29	102.00	6.35	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.50	6.816	100.14	101.04	4.70	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.35	7.117	100.21	100.40	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.19	6.908	100.10	100.21	5.77	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.69	7.320	100.72	101.75	6.20	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.44	7.248	100.31	100.53	6.02	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.87	6.875	117.62	118.47	5.27	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.33	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.86	6.500	116.58	117.39	4.68	AA-	AT MATURITY	USD	AE
	27/10/2006	27/10/2036	12.86	6.500	116.70	117.52	4.67	AA-	AT MATURITY	USD	AE
Issuer Name	23/02/2023	23/11/2032	8.93	6.500	104.38	105.12	5.76	BB+	AT MATURITY	USD	AE
	02/07/2007	02/07/2037	13.54	6.850	109.44	110.36	5.74	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.80	6.875	101.48	102.17	5.58	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.89	7.625	100.93	101.05	6.36	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.89	8.375	109.05	109.80	6.02	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.56	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.32	6.500	98.79	99.75	6.57	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.91	6.250	99.55	100.08	6.15	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.83	6.250	100.59	101.25	6.02	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.85	7.500	105.33	105.60	5.85	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.11	7.500	98.91	99.12	8.34	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.20	6.844	98.71	99.43	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.62	6.873	97.95	98.76	7.22	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.20	6.681	100.10	100.32	6.40	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.71	6.882	98.42	99.21	7.04	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.14	6.992	100.90	101.00	6.08	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.31	6.918	100.05	100.23	6.19	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.73	7.133	100.67	101.03	5.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.23	6.928	100.10	100.39	5.20	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.73	7.128	100.64	101.01	5.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.48	6.901	100.07	100.31	6.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.74	6.846	99.46	100.23	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.24	6.705	98.15	98.87	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.09	6.821	97.24	98.11	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.10	6.560	98.70	99.49	6.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.61	6.312	97.67	98.44	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.28	6.803	99.20	99.94	6.80	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.13	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.14	7.750	100.32	100.73	7.36	NR	AT MATURITY	USD	SA
	26/02/2020	26/02/2027	3.19	6.875	98.07	98.37	7.46	NR	AT MATURITY	USD	SA
Issuer Name	15/10/2019	15/02/2025	1.16	6.750	99.62	99.79	6.93	NR	AT MATURITY	USD	SA
	20/02/2018	20/02/2025	1.17	7.416	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.54	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.47	7.035	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.55	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.14	7.158	98.70	99.68	7.17	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.10	6.806	99.57	100.33	6.68	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.93	6.858	100.01	100.60	6.65	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.16	6.858	98.36	99.30	6.96	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.20	6.115	102.00	102.57	5.74	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.72	6.558	99.22	99.69	6.61	-	AT MATURITY	USD	SA

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